

NOTICE OF PUBLIC HEARING

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

10:00 a.m. November 12, 2014 at 99 High Street, Boston, Massachusetts

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Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency ("MassDevelopment") at 10:00 a.m. on Wednesday, November 12, 2014, at its offices located at 99 High Street, Boston, Massachusetts, acting under and pursuant to Massachusetts General Laws, Chapters 23G and 40D, as amended, of bonds in the maximum aggregate principal amount of \$19,500,000 (the "Bonds"). The total estimated project costs are \$19,500,000. The Bonds will be issued to provide for the financing or refinancing of, or the reimbursement of funds advanced by CIL Realty of Massachusetts Incorporated (the "Institution," which term includes for purposes of this Notice any parent, subsidiary or other affiliate thereof) with respect to certain facilities owned or to be owned and operated by the Institution (including without limitation such financing, refinancing or reimbursement of bond reserves, capitalized interest and issuance costs), generally consisting of the financing of, or the refinancing of conventional debt which financed, the acquisition, construction, renovation, furnishing and equipping (or any combination of acquisition, construction, renovation, furnishing or equipping) of facilities used or to be used as community residences for people with developmental disabilities (each, a "Residence"), all of which are located in the following locations in The Commonwealth of Massachusetts (the "Commonwealth"): 652 Southeast Street, Amherst; 355 Rochdale Street, Auburn; 400 Plain Street, Brockton; 2 Carter Lane, Danvers; 372 Turnpike Street, Easton; 1 Hollow Way, Edgartown; 110 Maximillan Drive, Granby; 12 Lawrence Plain Road, Hadley; 2 Brickyard Road, Leicester; 43 Crimson Court, Leominster; 435 Elm Street, Leominster; 537 Union Street, Leominster; 90 Turner Falls Road, Montague; 134 Mt. Blue Street, Norwell; 2 Packard Road, Orange; 71 Stonehenge Road, Pittsfield; 6 Maple Street, Plympton; 5 Colson Way, Randolph; 421 Concord Street, Rockland; 294 Quaker Meetinghouse Road, Sandwich; 337 Hadley Street, South Hadley; and 15 Nightingale Farm Road, Walpole; (collectively, the "Project").

The Residences are or will be owned by the Institution and leased to various providers of care for people with developmental disabilities, including the Commonwealth. Each Residence will be operated and managed by the party leasing such Residence.

The Bonds will not constitute a general obligation of, or a pledge of the faith and credit of MassDevelopment or a general obligation of, or a debt or pledge of the faith and credit of the Commonwealth.

Interested persons wishing to express their views on such project and the proposed issuance of revenue bonds to finance and refinance the costs of such project will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110.

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

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2014 OCT 29 P 3:13

BOSTON, MA

**McCARTER
& ENGLISH**
ATTORNEYS AT LAW

October 29, 2014

VIA HAND DELIVERY

City Clerk's Office
1 City Hall Square, Room 601
Boston, MA 02201-2014

Re: **Massachusetts Development Finance Agency**
Issue for the Benefit of CIL Realty of Massachusetts Incorporated

Linda Jimerson
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Dear Ladies and Gentlemen:

Enclosed is a form of legal notice to be posted in connection with the above-captioned bond issuance.

As evidence of your office's receipt of and confirmation that this notice has been posted as of October 29, 2014, please date-stamp the enclosed copies of this letter and notice and return the same to our messenger, who will wait to return the stamped copies back to our offices.

If you have any questions or concerns, please feel free to call me.

Thank you.

Very truly yours,


Linda Jimerson

BOSTON

HARTFORD

NEW YORK

NEWARK

PHILADELPHIA

STAMFORD

WILMINGTON

Enclosures